

REPUBLIC OF SOUTH AFRICA

Specific Conditions and Competitive Advantages



Exploitable areas under deep cover still have exploration potential:

→ At present, modern exploration techniques and methods are not applied, and the Council for Geoscience ("CGS") uses old geological survey framework. Plans are being made to roll out country wide exploration programmes and studies to address these problems.







Stable fiscal, regulatory and permitting framework.

South Africa is seen as the **gateway** into other southern, central and west African countries.

South Africa has **well developed transport and port infrastructure** by African standards.

There is **government and community support** for mining operations.

Deep and narrow reef mining and expertise associated with deep-level mining activities.

	Contribution to GDP:	R350.8bn
	Contribution to fixed investment:	R91.1bn
	Total primary mineral sales:	R498.7bn
	Royalties paid:	R7.6bn
	Company taxes paid:	R22.0bn
	PAYE by mining personnel:	R21.0bn

Quick facts.

Source: Minerals Council South Africa - Facts and figures 2018